

## Morning Briefing

### Pakistan, UAE take big step to boost ties: |Economy

Pakistan and the United Arab Emirates (UAE) on Monday signed multiple memoranda of understanding (MoUs) aimed at expanding cooperation across diverse sectors including culture, trade and consular affairs. [Click here for more](#)

### Agri income levy falls under provincial jurisdiction, BHC declares: |Economy

The Balochistan High Court has declared that agricultural income taxation falls under provincial jurisdiction and any consequences of delayed payments should be governed by provincial laws. [Click here for more](#)

### Minister launches Season-2 of Uraan innovation hub: |Economy

Federal Minister for Planning, Development and Special Initiatives Ahsan Iqbal officially launched Season-2 of PKR 10bn URAAN Pakistan Innovation Hub during a ceremony held here on Monday. [Click here for more](#)

### CPPA-G receives PKR 148.75bn from SBP on TDS account, Authorised by AGPR: |Economy

The Central Power Purchasing Agency-Guaranteed (CPPA-G) is said to have received PKR 148.75bn from the State Bank of Pakistan (SBP) on account of Tariff Differential Subsidies (TDS) authorized by the Accountant General of Pakistan (AGPR) under different heads for the fiscal year 2024-25. [Click here for more](#)

### Punjab CM announces PKR 110bn package for wheat farmers: |Economy

The Punjab province has given a record package for the wheat farmers across Pakistan and no subsidy or significant assistance is being given to the wheat farmers in any province except Punjab. [Click here for more](#)

### Pakistan's cement exports jump 28% to USD 230mn in 9 months: |Economy

Pakistan's cement exports have witnessed a notable increase of 28.19% during the first nine months of the fiscal year 2024–25, according to data released by the Pakistan Bureau of Statistics (PBS). [Click here for more](#)

### Pakistan's salt exports to China surge 40% in Q1 2025: |Economy

Pakistan's salt exports to China experienced a notable 40% increase in the first quarter of 2025 compared to the same period last year, according to data released by China's General Administration of Customs (GACC). [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.12	-65.25
Individuals	4.3	29.14
Companies	-1.31	55.07
Banks/DFIs	4.97	464.11
MF	-5.15	-452.65
Broker	0.05	-18.79
Insurance	-1.12	-34.05

FIPI Sector-wise	
	USD mn
E & P	-0.38
OMC	0.27
Banks	0.45
Tech	-0.09

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	118,383	+0.9%	+50.9%	+89.6%
SENSEX	79,409	+1.1%	+0.5%	+9.9%
Nikkei 225	34,280	-1.3%	-14.0%	+2.4%
Hang Seng	21,395	0.0	+21.7%	+25.5%
S & P 500	5,158	-2.4%	-5.7%	+8.1%
FTSE 100	8,276	0.0	+1.4%	+7.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	63.73	+1.03%
Brent	USD/bbl	66.58	+0.48%
Coal	USD/ton	89.00	+0.00%
Gold	USD/oz	3,498.40	+2.13%
Silver	USD/oz	33.12	+0.86%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	280.8688	+0.05%	-0.35%
PKR/JPN	1.9973	+1.30%	+0.39%
PKR/THB	8.4816	+0.93%	+3.27%

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